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Barcelona
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At the heart of your information



Agenda

- -4.3 Overview
- PDF Enhancements
- Metadata additions
- Server changes
- Connexion digital import
- Upgrading
- Questions





Overview

- CONTENTIAM 4.3 includes significant new features for handling born-digital documents, adding items, and managing collections.
- CONTENTdm 4.3 is a server update only. There is no Acquisition Station update.
- CONTENT 4.3 also includes user interface changes and bug fixes.



Overview

- Available from October 10, 2007
 - Primary contacts notified by e-mail
 - Listserv announcement
 - Press release
 - Free download from USC for all users with current AMA
 - CDs available upon request



New PDF capabilities

- Automatic thumbnail generation
- Unicode text extraction
- Inline display for all browsers
- Search term highlighting within PDF's
- Large file download features
- Automatic compound object creation for multiple-page PDF files
 - Subset print options



Thumbnail creation

- PDF files can be imported using standard options
 - Single or batch import via Acquisition Station
 - Web-based Add option
- Thumbnail images automatically generated from the PDF when the item is added to the collection
 - Generic PDF icon is replaced with thumbnail image at upload
 - Custom thumbnails can still be used and won't be replaced
- If a PDF is locked or encrypted, thumbnail generation may be inhibited

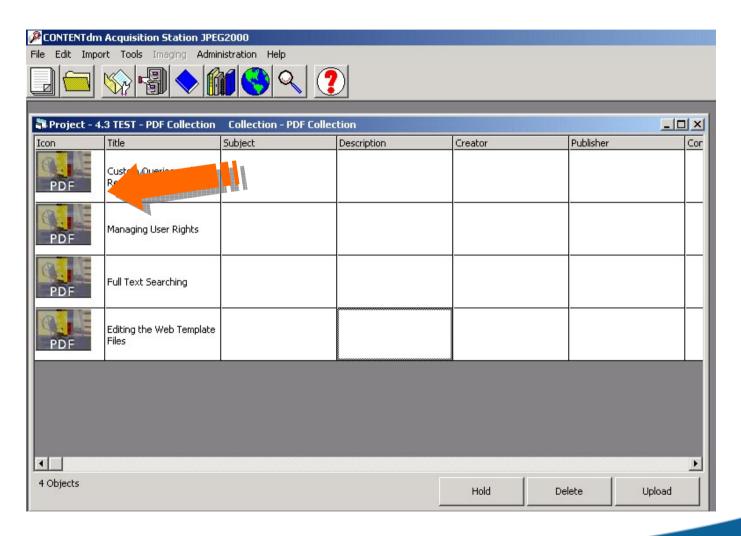


Text extraction

- Text is extracted from the PDF and inserted into a full text search field when the item is added to a collection
 - Collection must have a full text search field
 - Full text search field must be empty when item is added to collection
 - PDF must have embedded text
 - PDF cannot be encrypted or locked
- Extracted text is converted to UTF-8

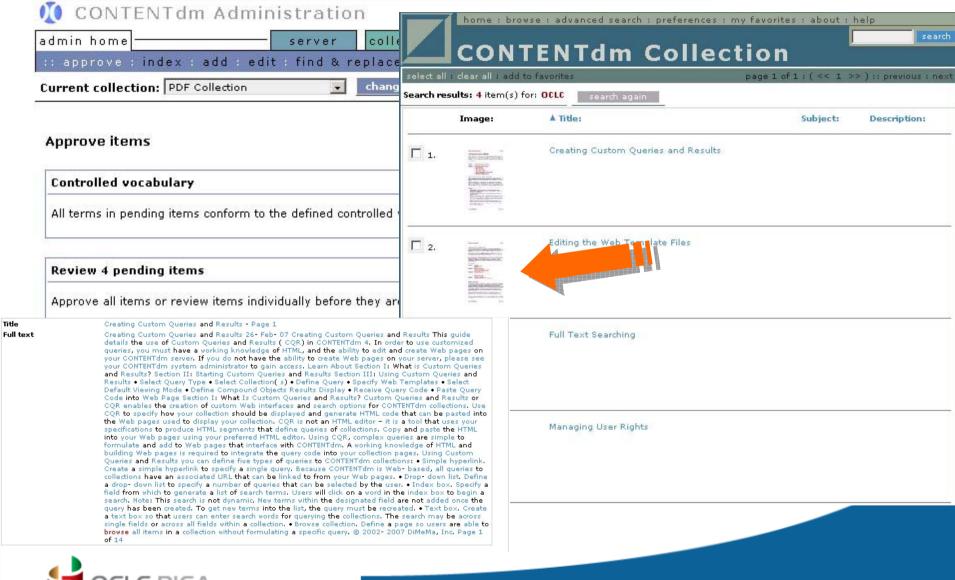


Thumbnail creation & text extraction





Thumbnail creation & text extraction





Inline display

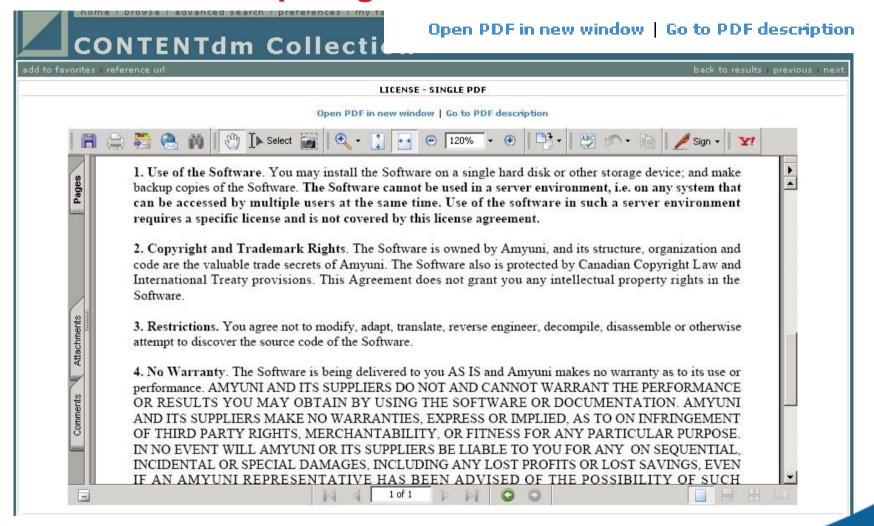
- PDF files will display inline in both PC and Mac browsers
 - Single item viewer
 - Compound object viewer
 - Page & text viewer
- PDF display in single item viewer is configurable
 - Default display is "Access this item" link
 - Change by editing the S_SHOW_ITEMVIEW_PDF variable in the global style file

define("S_SHOW_ITEMVIEW_PDF", "O"); // O: 1 = show PDF inline in item viewer; O = do not show PDF



Inline display

LICENSE - SINGLE PDF



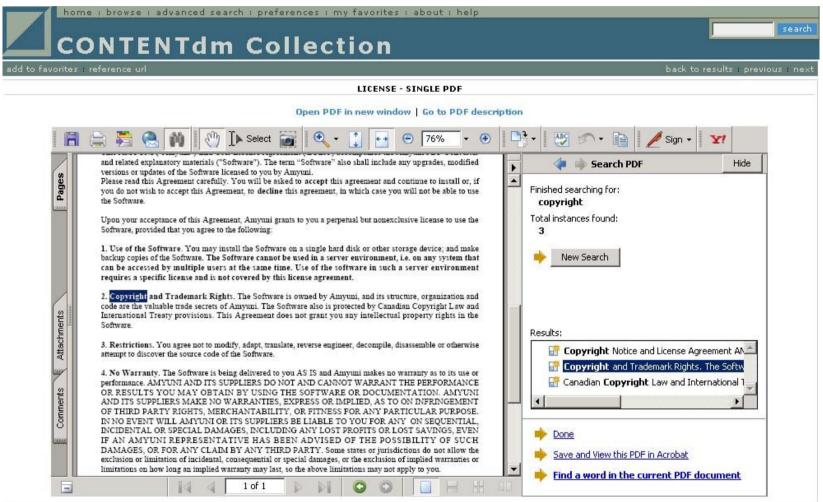


Search term highlighting

- Search terms highlighted when users view a PDF
 - Single item viewer
 - Compound object viewer
 - Page & text viewer
- Adobe Reader controls highlighting behavior
 - Only supported in Adobe Reader
 - All occurrences of words are highlighted



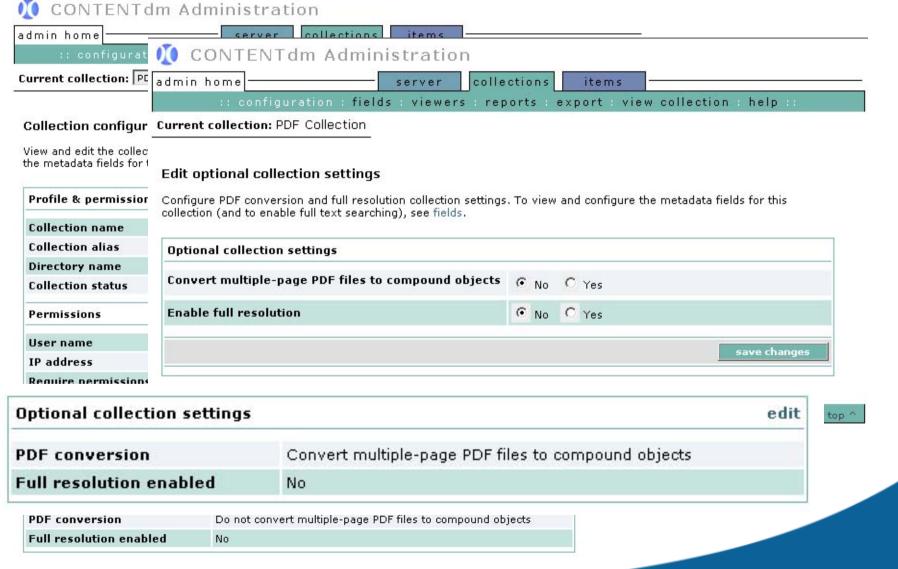
Search term highlighting





- Multiple-page PDF files automatically converted to compound objects when added to a collection
- Enable functionality per collection
 - Default setting is disabled
 - Enable by editing collection configuration settings in CONTENTdm Administration
 - When not enabled multiple-page PDF files will be processed as a single item (thumbnail generation, text extraction, displayed in item viewer)





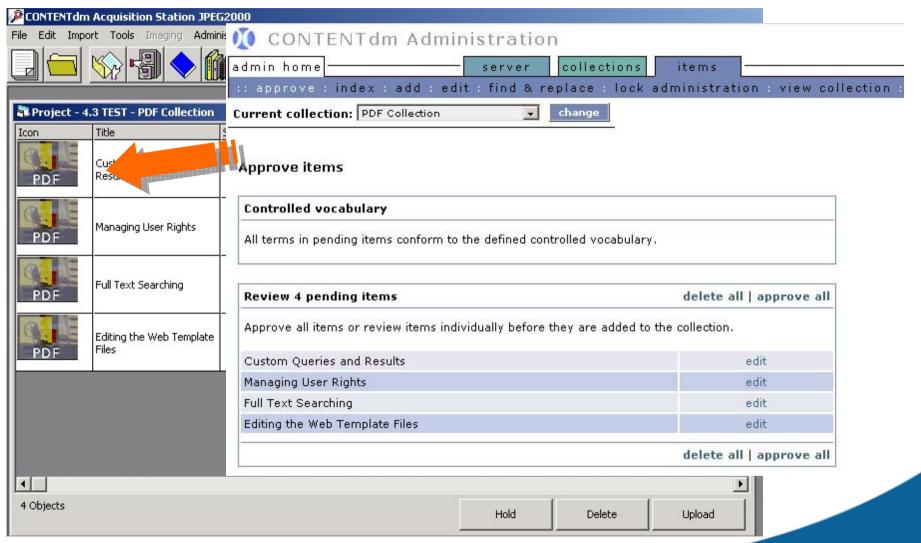


- When compound object conversion is enabled, CONTENTdm:
 - Creates a compound object based on the page order of the PDF.
 - Generates a page-level metadata record for each page.
 - Extracts text from the PDF, converts it to UTF-8, and inserts it into the full text field of the associated page level record.
 - Generates thumbnail images of each page of the PDF. The thumbnail image of the first page will also be used for the compound object.
 - Retains the original PDF file for export and printing.
 - Displays the PDF compound object in a compound object viewer with each page of the PDF accessible from the left navigation menu.
 - Highlights search terms in the PDF.
 - Provides an option to select a subset of the PDF to print or save.

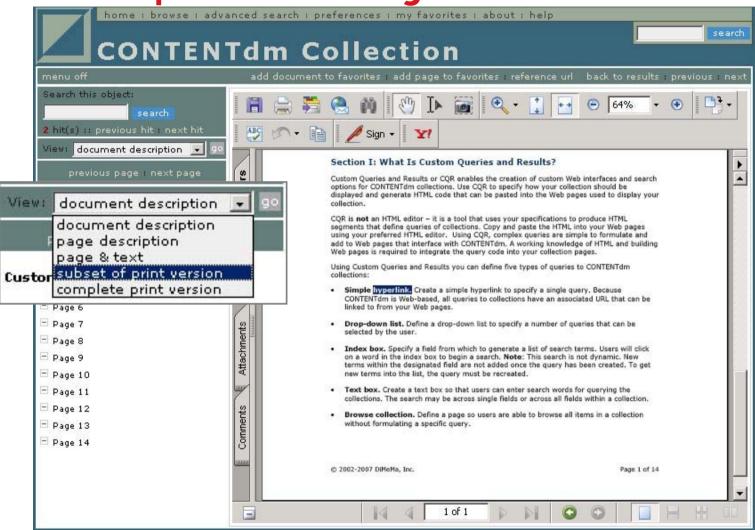


- Conversion must be enabled for the collection
- The PDF must have more than one page
- All processing occurs when the PDF is added to the collection
- The PDF cannot be encrypted or locked
- Text extraction requires an empty, full text search field
- PDF compound objects have special properties
 - Pages are virtual, generated upon request
 - Pages cannot be deleted or exported separately
 - Permissions apply to the entire compound object
 - Structure of PDF compound object cannot be edited









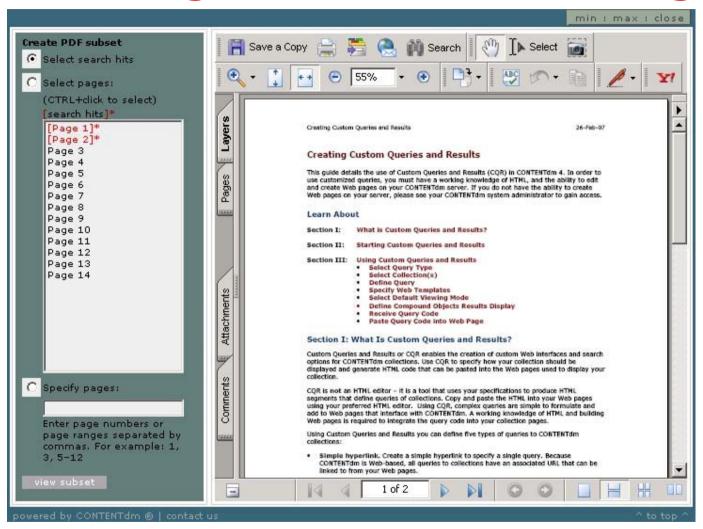


Printing and downloading

- Complete print version
 - Original PDF file retained for printing and saving
- Subset of print version
 - Select a subset of pages from the PDF to view, save, or print
 - Select all pages with search hits or pick individual pages or page ranges
 - Do not have to wait for large download if only need a few pages
 - Also available for non-PDF compound objects when they have been processed using the OCR Extension



Printing and downloading





- Reduce the size of file that is downloaded for viewing
 - An entire PDF may be several MB but individual pages are much smaller
 - View a page within large PDF without downloading the full document
 - Increase speed of access to view
- Provide full text indexing by page not document
 - No secondary search required to find specific content in PDF
- Print only the information you need
- Better end-user experience!



- Quick and efficient for collection builders!
- PDF pages of compound object <u>do not count</u> <u>against total number of items on the server</u>
- Ideal for born digital documents
 - Theses, dissertations, government documents, e-publications, and more...
- CAUTION: Not ideal for scanned images, maps, newspapers, etc.
 - Slow download times
 - No embedded text



Large file download

- A PDF over 20 MB will not load inline in any of the viewers
 - Single item viewer if entire PDF is over 20 MB
 - Compound object viewer if single page of PDF is over 20 MB
 - Page & text viewer if single page of PDF is over 20 MB
 - Subset viewer if selected subset is over 20 MB
 - Complete print version if entire PDF is over 20 MB
- Download prompt displays with option to save or open the file outside of browser
 - File can download in background
 - File can be opened while download is in process
 - Workaround for bug in Mozilla browsers



Conversion scripts

- Update PDF files in existing collections using command line scripts
 - pdfprocesscollection
 - pdfcollection
- Scripts will process all items in an existing collection
 - No subset option
 - PDF files that are encrypted or locked are not processed
- Pointers for all PDF items in the collection will remain the same
 - Reference URL for all PDF items remains the same after conversion



Conversion scripts – pdfprocesscollection

- Converts multiple-page PDF files in an existing collection to compound objects
 - Single page PDF files are not converted
 - Multiple-page PDF files that are already in a compound object are not converted
- All PDF files in the collection are processed
- Text is extracted from all PDF files in collection
 - Must have a full text search field configured in the collection
 - Existing data in the full text search field is overwritten
 - Change data type of field if you want to retain existing metadata
- Thumbnail images are generated for all PDF files in collection
- Use this script if you want to convert single item PDF files that have multiple pages to PDF compound objects



Conversion scripts – pdfcollection

- Extracts text and generates thumbnail images for all PDF files in an existing collection
 - Does not convert PDF files to compound objects
- All PDF files in the collection are processed
- Text is extracted from all PDF files in collection.
 - Must have a full text search field configured in the collection
 - Existing data in the full text search field is overwritten
 - Change data type of field if you want to retain existing metadata
- Thumbnail images are generated for all PDF files in collection
- Use this script if you just want to update the full text and thumbnail images for existing PDF files
- More information in 4.3 Update Guides:

www.contentdm.com/USC/guides/index.asp



Metadata Additions

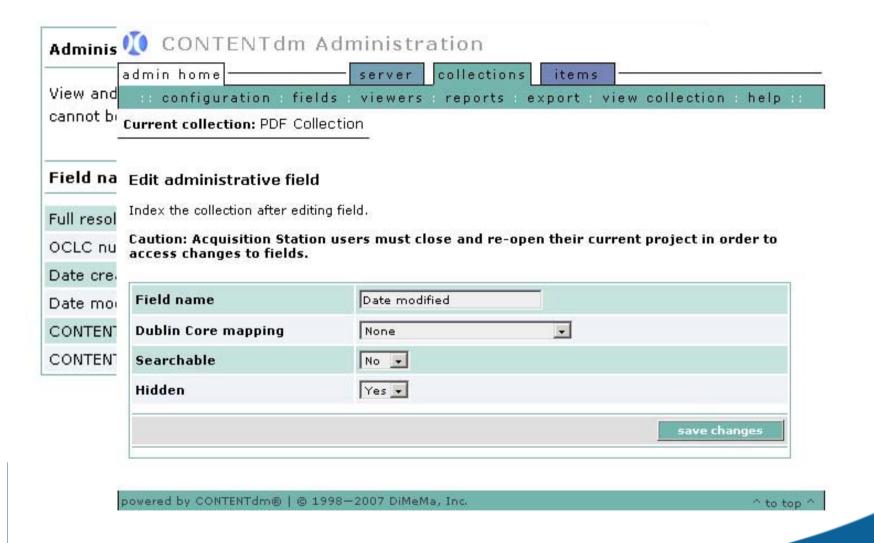
- View and configure six administrative metadata fields
 - Full resolution
 - OCLC number
 - Date created
 - Date modified
 - CONTENTdm number
 - CONTENT file name
- Each field can be designated as searchable and mapped to Dublin Core
- Field names can be changed and exposed in the collection interface



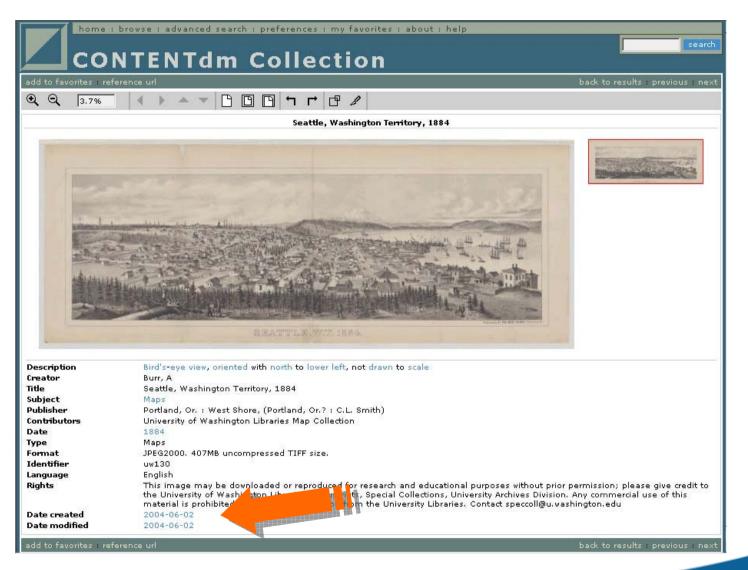
Metadata Additions

- Default settings
 - Hidden
 - Not searchable
 - No DC mapping
- Some configuration options do not apply
 - Controlled vocabulary
 - Large field
- Data type cannot be changed
- Content in fields is system generated
 - Full resolution & OCLC number fields can be edited.

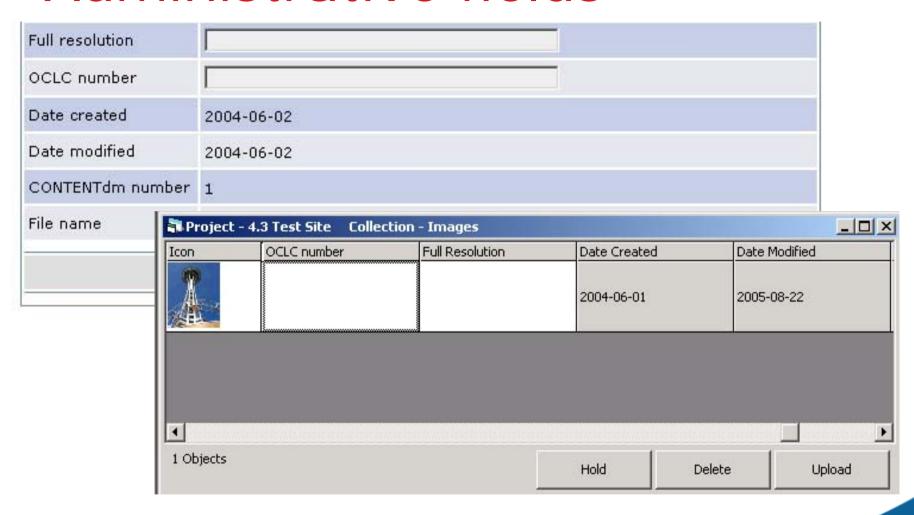














Metadata Additions

Shared Controlled Vocabulary

- Share controlled vocabularies between fields
 - Within a single collection or across multiple collections
- Any controlled vocabulary can be shared
- Changes to a shared vocabulary are accessible from all fields using it
- Administration similar to standard controlled vocabulary
 - Add, delete, browse and verify
- New administrative functions for sharing
 - View list of fields using shared controlled vocabulary
 - Change sharing

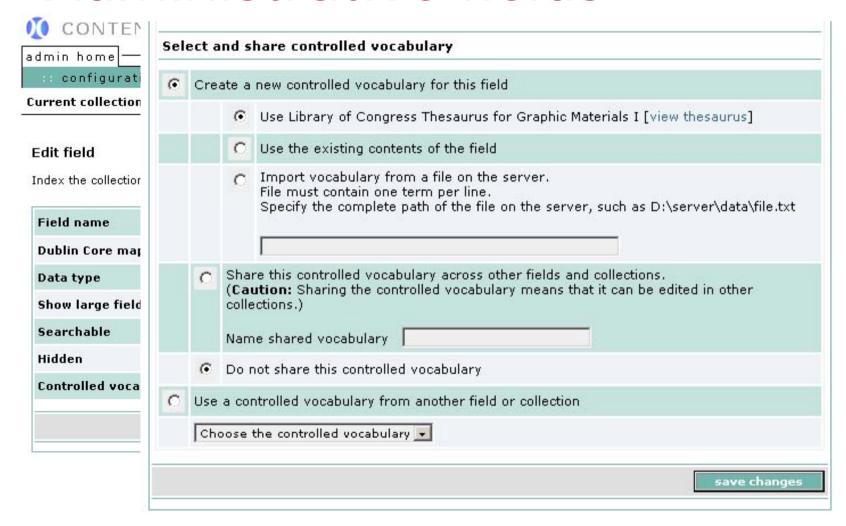


Metadata Additions

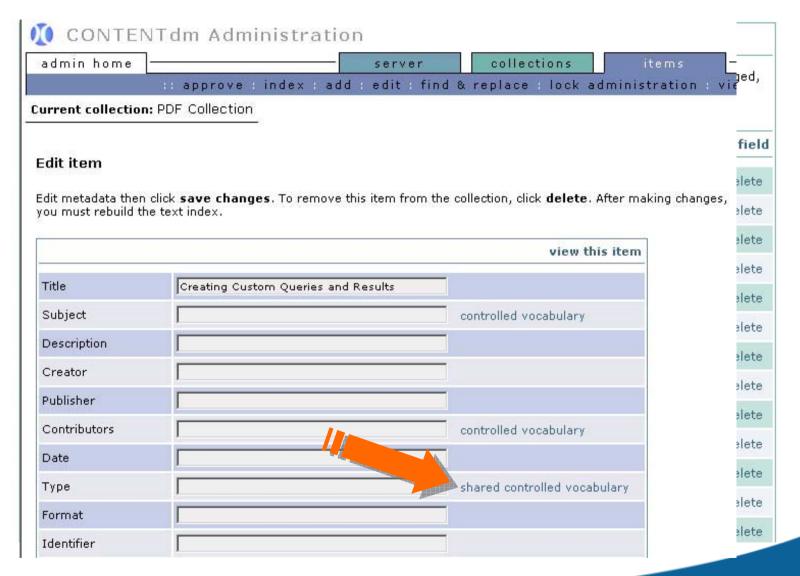
Shared Controlled Vocabulary

- Controlled vocabulary must be shared before it is accessible from other fields
- Name shared controlled vocabularies for identification
 - Name cannot be changed after creation
- Stop sharing a controlled vocabulary at any time
- Cannot delete a shared controlled vocabulary that is used by more than one field
 - Shared vocabulary is only deleted when setting is changed to 'do not share' in the last field using it











Administrative fields



Administer Artist names for: Creator

Caution: This is a shared controlled vocabulary. Any changes made in this vocabulary will also change the vocabulary in other fields and collections. List of fields and collections sharing the Artist names Change sharing controlled vocabulary Share this controlled vocabulary across other field (Caution: Sharing the controlled vocabulary me Field name Collection C Do not share this controlled vocabulary View list of fields and collections sharing this controll Sample Creator Images Creator Sample UW Photo Collection Add term Creator Enter one term per line and click add. add



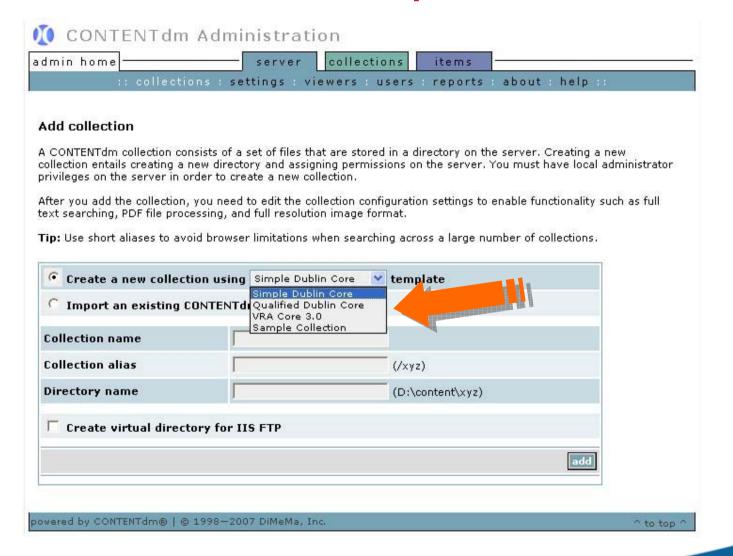
Metadata Additions

Collection templates

- Two additional metadata templates
 - Qualified Dublin Core
 - -VRA Core 3.0
- Generate pre-defined metadata fields mapped to Dublin Core
- Select when creating a new collection



Collection templates





Metadata Additions

Full text field

- Each collection is restricted to one full text search field
- Prevent confusion when adding transcripts or extracted text
- Backwards compatible
 - Will not effect existing collections until field properties are edited
- Warning message displays if full text search field already exists



Server Changes

Interface additions

- New interfaces for configuring settings
 - OAI (oai.txt)
 - Stop List (stopwords.txt)
 - Viewer Settings (imageconf.txt) both server and collection level
- Functionality remains the same
- Easier to access and edit
- Administration rights required
 - Server rights for server level
 - Collection configuration rights for collection level





CONTENTAM Administration

admin home		server	collections	items	
	: collections : se	ttings : vie	ewers users	reports	about help :

Edit OAI settings

Enabling OAI makes all published collections available for harvesting by default. To specify only certain collections for OAI harvesting, edit the **Collections** list below. You also can specify whether the files that make up compound objects are available for harvesting.

Enable OAI	Yes 🔽				
Base URL for OAI repository	http://www.contentdmtest.com/cgi-bin/oai.exe				
Directive	Setting				
Repository name	CONTENTION Test				
Server administration e-mail	coccoc@oclc.org				
Enable compound object pages	No 🔻				
Collections (If no collections are specified, all published collections are harvested.)	Hegg Collection Newspaper Samples Dutch Collection				
	restore default settings cancel save				

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Stop words



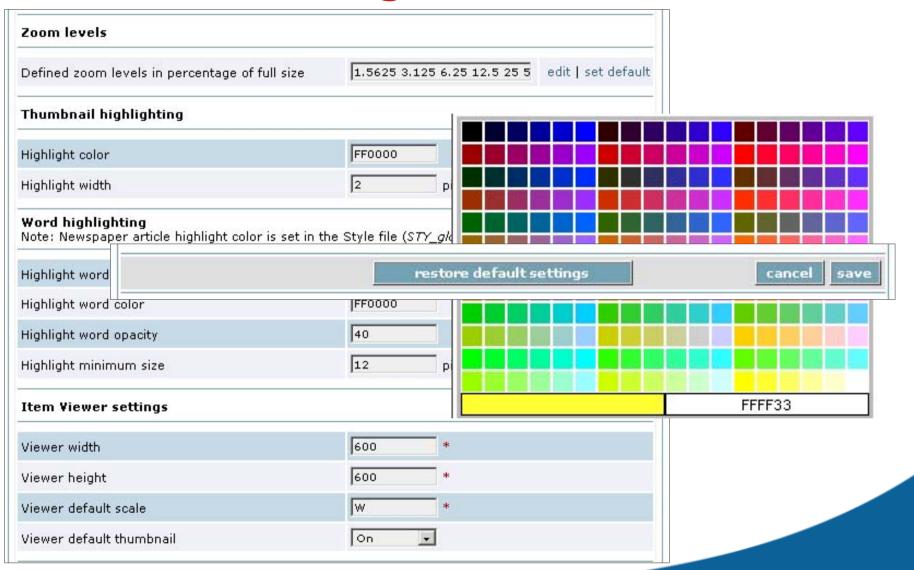


Viewer settings

CONTENIOM Administration		At-			
	collect				
:: collections : settings : vie	wers :	Viewer settings			
Viewer settings (server level)		viewer settings	, key		
View and configure the item and object viewers for c		* — setting type varies; may be pixels, percentage, or A, F or W A — automatically adjust to show full image dimension at given zoom level F — highest defined zoom level in which full image fits in defined viewer window W — zoom level in which image width fits exactly in viewer window			
Enable Image Toolbar		Enable Image Toolbar	Determines whether the Image Toolbar is displayed, enabling users to magnify, rotate, and clip the image.		
Note: File types that display with the Image Toolbar (STY_global_style.php). Learn more >	are spei	Zoom levels	Add or remove percentage levels for zooming with the magnifying glass icons. Adding other zoom levels may affect performance because calculating non-standard zoom levels		
nable Image Toolbar Yes			requires additional processing.		
Settings key		Thumbnail highlighting	The color and width of the outline on the navigational thumbnail. The outline identifies the portion of the image being shown.		
* specially defined values		Highlight color	Any RGB hex value. The default value is FF0000 (red).		
A = automatically adjust to show full image dimens F = highest defined zoom level in which full image		Highlight width	Width of the outline on the navigational thumbnail.		
W = zoom level in which image width fits exactly in	ı viewer	Word highlighting	Images processed using the OCR Extension display with search terms highlighted. These settings define how word highlighting is displayed. The percentage to scale the word highlight box beyond the		
Zoom levels		Highlight word			
Defined zoom levels in percentage of full size 1.5625 3		scale	size of the word (both height and width). Setting this to 1 means no scaling.		
Thumbnail highlighting					
Highlight color	FF0000				
Highlight width	2 pixels				

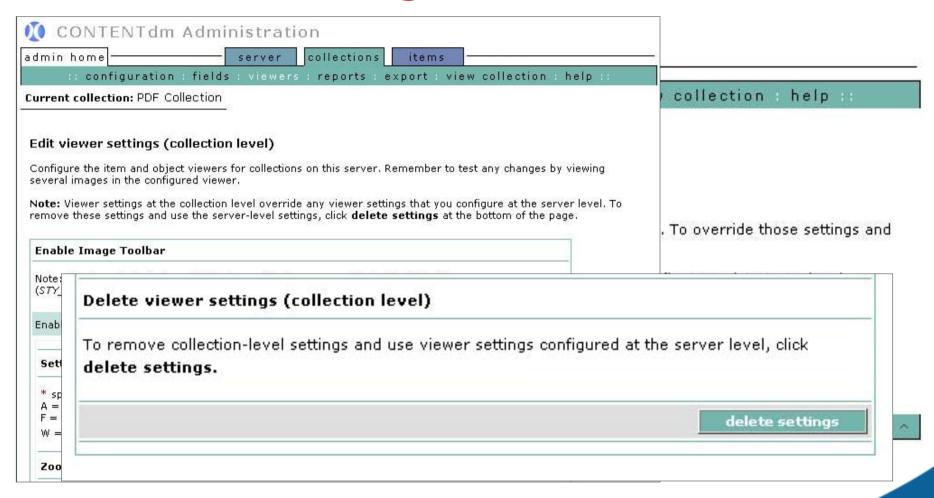


Viewer settings





Viewer settings





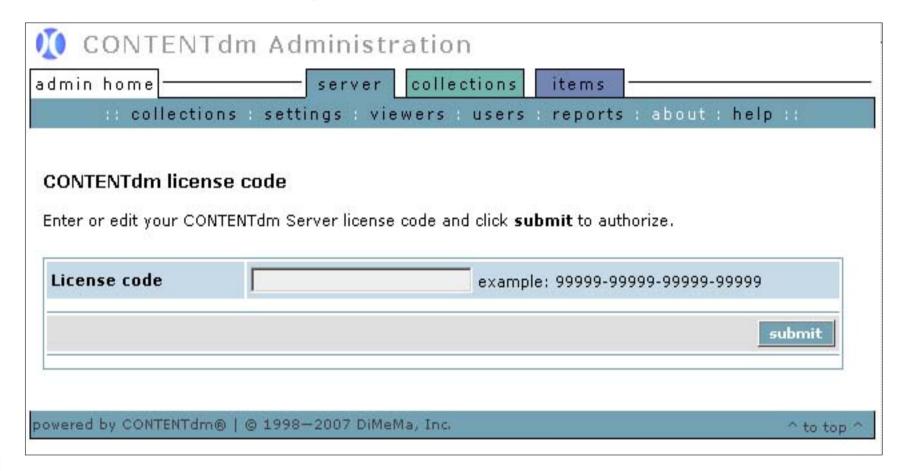
Server Changes

Interface changes

- About page
 - Now has link to edit license code
- Full resolution settings
 - Now accessible under configuration
- Collections pages
 - Now has links to collection configuration

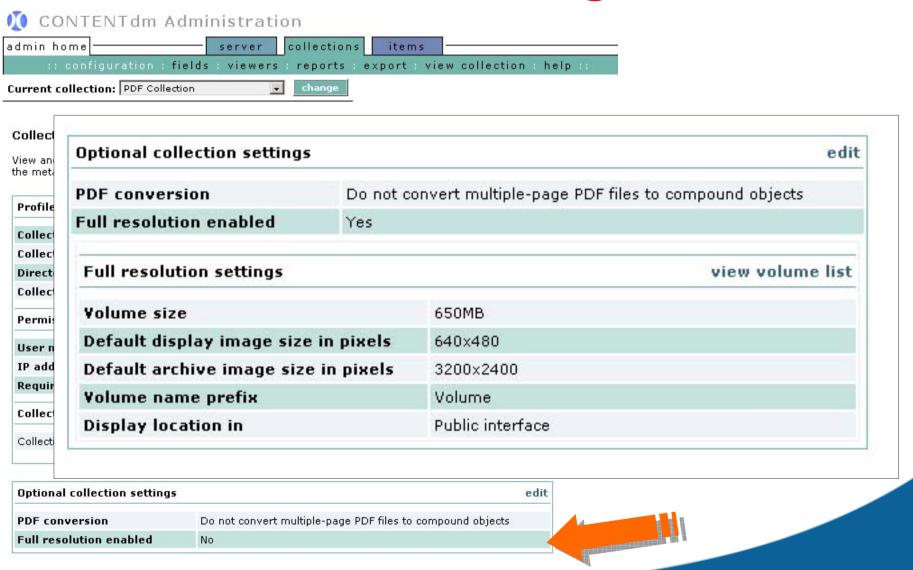


About page





Full resolution settings





Collections page





Server Changes

Thumbnails

- Improved quality for thumbnails generated when items are added to a collection using the Web-based Add page
- Improved thumbnail display in browse and results pages
 - Non-standard thumbnails will display true to their size
 - Maintain aspect ratio within defined width and height
 - Configure size by editing variables in style file

```
define("S_THUMB_SIZE", "120"); // 120: maximum thumbnail size
define("S_GRID_SIZE", "80"); // 80: maximum grid thumbnail size
```



Server Changes

Custom Web pages

- New option for creating custom Web pages without modifying config.php
 - Copy about.php
 - Rename it using unique file name
 - Add two lines of script
 - Store in directory outside of /cdm4
- New page name is recognized by the Web template scripts
- Custom pages are not supported by the support staff
- www.contentdm.com/help4/custom/custompag es.html



Connexion digital import

- Add items to CONTENTdm via the Connexion Client
- Digital collection development now built into cataloging workflow
- WorldCat MARC record crosswalked to Qualified Dublin Core and added to CONTENTdm
 - OCLC number stored in CONTENTdm
- Digital items accessible by FirstSearch, WorldCat.org and WorldCat Local
- Requires Connexion subscription, CONTENTdm license and <u>CONTENTdm Hosting Services</u>



Fixes

- All previous patches and updates rolled into this release
 - -Fixes 42001, 42002, and 42003
- Additional fixes listed in 4.3
 Release Notes



Upgrading and Migration

- No new Acquisition Station
 - Version 4.2 Acquisition Station compatible with 4.3 Server
- Simple server upgrade from 4.0/4.0.1/4.1/4.2



Upgrading and Migration

- Web Template changes documented
 - Can work on updates without interfering with live site
 - /cdm4_43update/
 - index43.php
- PDF functionality requires 4.3 templates
 - Must update templates when update server to view new PDF functionality
 - PDF compound objects are not supported in previous versions



More Information

- –User Support Center http://www.contentdm.com/USC/index.asp
 - Download update kits
 - Upgrade guides
 - Updated help files
 - Updated tutorials
 - Feature list
 - Presentation slides
 - Recording of Web session
- -CONTENTdm Support
 - support@oclcpica.org



CONTENT 4.3 Questions



